

Form 210A (10/06)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re **Lehman Brothers, Inc.**

Case No. 08-01420

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

CVI GVF (LUX) MASTER SARL

Name of Transferor

IKOS EUROPE LIMITED

Name and Address where notices to Transferee should be sent:

c/o CarVal Investors UK Limited
3rd Floor, 25 Great Pulteney Street
London W1F 9LT
United Kingdom
Attention: Matt Shipton
Phone Number: 44 (0)207 292 7724

Court Claim# (if Known): **25379**

Amount of Claim: **\$4,390,698.00**

Date Claim Filed: **September 21, 2009**

Debtor: **Lehman Brothers Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: **/s/ Asim Cmoman**

Transferee/Transferee's Agent

Date: **December 18, 2012**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**ANNEX 2
LBHI TRANSFER NOTICE**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of IKOS Europe LIMITED ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount

Proof of Claim
No.

\$4,390,698.00

25379

have been transferred and assigned to CVI GVF (Lux) Master S.a.r.l ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVI GVF (LUX) MASTER SARL

Address: C/o Carval Investors UK Limited,
3rd Floor, 25 Great Pulteney Street,
London,
W1F 9LT,


UK

Signature:

Name:

Title:

Date:


ASIM CHOHAN
DIRECTOR
7 DECEMBER 2012

SELLER:

IKOS Europe Limited

Address:

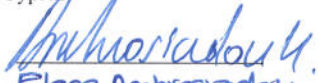
1 Lacovou Tombazi Street
201 Vashiotos Business Centre
Limassol, 3107
Cyprus

Signature:

Name:

Title:

Date:


Elena Ambrosiadou
Director
20 November 2012

BY CARVAL INVESTORS UK LIMITED